

UBS AG

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QQ9C / O5GC

C/A Special Transaction / Default MGMT

Matthias Mohos

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BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

Message

December 22, 2016

subject Claim Transfer Agreement Lehman Program Securities

On behalf of

Attention: Clerk of the Court

you are receiving

Evidence of partial transfer of claim: Falcon Private Bank Ltd., Switzerland

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

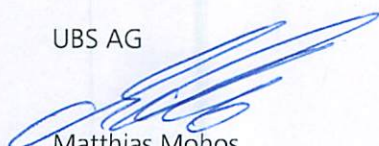
TOCE177

Transferor: Falcon Private Bank Ltd., Switzerland / Claim Number: 67326

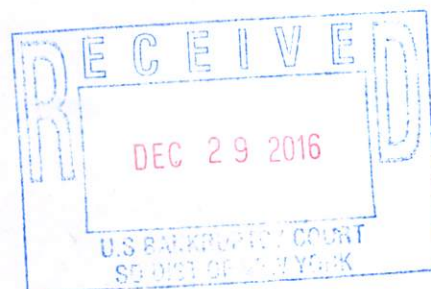
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG



Matthias Mohos
Associate Director



Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: JMP

Court ID (Court Use Only) _____

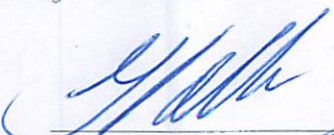
NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> UBS AG	<u>Name of Transferor:</u> Falcon Private Bank Ltd.
Notices to Transferee should be sent to: UBS AG Bahnhofstrasse 45 8001 Zürich, Switzerland Attn. Mr. Hugo Koller EMAIL: hugo.koller@ubs.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor Falcon Private Bank Ltd. Pelikanstrasse 37, P.O. Box 1376, Zürich 8021, Switzerland +41 44 227 55 55 Attn: Legal Department Legal.ZH@falconpb.com
<u>Amount of Claim Being Transferred:</u> SGD 150'000 nom. (ISIN: XS0323882216) SGD 200'000 nom. (ISIN: XS0326026068) SGD 200'000 nom. (ISIN: XS0329714157) SGD 200'000 nom. (ISIN: XS0336414940)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 67326	
<u>Date Claim Filed:</u> 8 February 2011	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

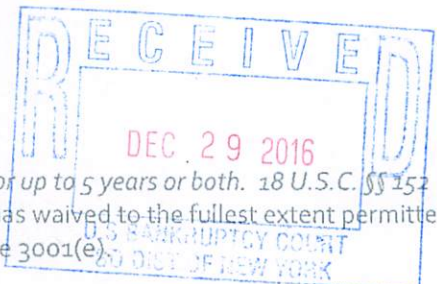

Hugo Koller
Director
UBS AG
Bahnhofstrasse 45
8001 Zurich, Switzerland


Matthias Mohos
Associate Director

Date:

22.12.16

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).



EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 67326 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
15.5% EMTN Lehman Brother Tr Bv 2007-9.10.09 Senior -In Default-	XS0323882216	LBTC	LBHI	SGD 150'000
17% EMTN Lehman Brother Tr Bv 2007-23.4.09 Senior -In Default-	XS0326026068	LBTC	LBHI	SGD 200'000
15% EMTN Lehman Brother Tr Bv 2007-13.5.09 Senior -In Default-	XS0329714157	LBTC	LBHI	SGD 200'000
15.5% EMTN Lehman Brother Tr Bv 2007-24.6.09 Senior -In Default-	XS0336414940	LBTC	LBHI	SGD 200'000

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

FALCON PRIVATE BANK LTD., ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

UBS AG
Bahnhofstrasse 45
8001 Zurich, Switzerland
Attn.: Mr. Hugo Koller
+41 44 235 37 36-hugo.koller@ubs.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy

Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated 12 December, 2016.

Falcon Private Bank Ltd.
Transferor

By: 

Name: Sibil Melliger
Title: Director, Head Legal

By: 

Name: My Chau HA
Title: Director, Legal Counsel

ACKNOWLEDGED BY:

UBS AG
Transferee

By: 

Name: Hugo Koller
Title: Director

By: 

Name: Matthias Mohos
Title: Associate Director